



Society Newsletter

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www.lomasociety-ohio.org



Letter from the President

Spring has officially sprung! This is great news for the LOMA Society of Ohio because it means its luncheon time! I look forward to this time every single year! It's such a great chance to meet new members and connect with old friends at both our Cincinnati and Columbus events.

This year, the LSO looks forward to continue to drive our membership. We are always looking for ideas on how we can reach out to our peers in the industry and share the news of how Insurance professionals can learn and connect to each other through completing LOMA coursework and then joining our Society of professionals representing our industry. We are always looking for ideas, so please feel free to contact me!

We look forward to connecting with everyone at our Spring Luncheons!

Until then, enjoy the warmer weather!

A handwritten signature in black ink, which appears to read "Leslie Miller".

Leslie Miller, FLMI, AFSI, AIRC, ACS
President, LOMA Society of Ohio

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Upcoming Society Events



Be on the lookout for invitations for 2015 events! As usual, we will have a spring luncheon in both Cincinnati and Columbus. The luncheons are great opportunities to network with peers, hear some great speakers and enjoy delicious food! If you have any ideas for future meeting topics, please contact one of the program chairs.

Cincinnati Luncheon - April 20th

The Cincinnati Luncheon will be held Monday, April 20th at Western & Southern in Enterprise Hall in the Guilford Building.

Sue Range, AVP Project Management Office, at Western Southern will be speaking about "What is a PMO?" Check your email for details on the event and how to register. You can also check out: <http://lomasociety-ohio.org/loma-wp/news-and-events/events/>



Columbus Luncheon - June 3rd

Save the date! The luncheon will take place on Wednesday, June 3rd at the Easton Brio beginning @11:00 a.m. More details to come!

2015 LOMA Society of Ohio Membership Renewal Reminder



The initial 2015 LSO Membership Renewal email was sent to current members on February 10, 2015. This is a friendly reminder to complete your membership applications before the upcoming luncheon in Cincinnati. Thank you to all of the current and new members who have already completed applications and submitted dues. We value your continued dedication and involvement.

The membership application can be completed online under the “How to Join” tab of our website: <http://lomasociety-ohio.org>. The membership fees will remain the same for 2015.

2015 Membership Options Include:

- **\$100 All in Fee:** Includes membership and registration for all four luncheons.
- **\$35 Membership Fee:** Only covers membership fee. This includes access to the LSO quarterly newsletter and the opportunity to connect with industry leaders and insurance professionals throughout the state. An additional registration fee of \$40 for each luncheon you attend would be required

A \$50 registration fee will apply to each luncheon for non-members.

The LSO looks forward to continuing to provide value to you and the insurance industry of Ohio. If there are any questions regarding the 2015 membership fees, please do not hesitate to contact Leslie Miller, President, at MILLEL55@nationwide.com or Stacey Gipson, Membership Chair, at stacey.gipson@wslife.com.

JOIN
or Renew

Meet your 2015 Board Members



PRESIDENT - Leslie Miller, Nationwide

Leslie Miller holds her FLMI, AFSI, AIRC, and ACS designations. She started with Nationwide in 2005 and has held several positions within Life and Annuity Operations. In her current role, she is her department's Staff Administrator. Leslie lives in Dublin, Ohio with her husband and 6 month old son and holds her MBA from THE Ohio State University Fisher College of Business. She has previously held the Vice President and Secretary positions on the LOMA Board.



VICE PRESIDENT - Jessica Dowdy, Nationwide

Jessica Dowdy currently holds her FLMI, FFSI, ARIC, ACS and CLU designations. She has worked in various areas throughout Nationwide Financial, including Annuity Operations, Life Operations and Retirement Solutions. She has been with Nationwide since 1998 and has held many different positions ranging from project management to management. In her free time she likes to spend time with her husband and 3 sons, exercise and socialize with family and friends.



TREASURER - Chris Shenesky, Nationwide

Chris Shenesky holds his FLMI, AFSI, AIAA, ARA and ACS designations. He started with Nationwide in 2006 and has held several positions within Life Operations. In his current role, he leads a team that is responsible for Business Area Production Support. Chris lives in Grove City, Ohio with his wife and three boys.

2015 Board Members continued



SECRETARY - Nicole Frazier, Ameritas

Nicole Frazier holds her ACS and AIAA designations. Nicole began her life insurance career in 1997 with Western & Southern, working in various positions within IT. She joined Ameritas in 2007 and is Manager of Field Technology. Nicole has been married for 17+ years and has two children, ages 6 and 11. She is active with the United Way Emerging Leaders and serves on the board of her church where she gets to use her creativity planning church wide events.



MEMBERSHIP CHAIR - Stacey Gipson, Western & Southern

Stacey Gipson holds the FLMI, ALMI, AIRC, ARA, AIAA, and ACS designations from LOMA. She started with The Lafayette Life Insurance Company (LLIC), a member company of Western & Southern Financial Group (W&SFG), in 2004 in Lafayette, IN and held several positions within Marketing. Stacey moved to Cincinnati, Ohio in July 2011 when LLIC relocated to the corporate W&SFG headquarters. She transitioned to her current role as an Insurance Compliance Analyst for W&SFG in September 2012. She earned a Bachelor of Science degree from Purdue University in Computer Graphics Technology and is a Leadership Lafayette graduate. Stacey is currently working towards a Bachelor of Science degree in Marketing from Indiana Wesleyan University and will graduate in August 2015.



EDUCATION CHAIR, Columbus - Katy Zumsteg

Katy Zumsteg holds her FLMI, ACS and CSD designations. She was with Farmers for over six years and currently works at the Ohio Department of Insurance. She has two sons that she enjoys camping and hiking with. She has been a Cub Scout leader for the past five years. In her free time she enjoys sewing and reading.



EDUCATION CHAIR, Cincinnati - Jennifer Cline

Jennifer Cline holds the FLMI, AFSI, ACS, ARA, ARIC, and AIAA designations from LOMA. She currently works as a Senior Business Analyst with iPipeline, a technology provider of solutions that drive straight-through processing for the insurance and financial services industry. A native of Philadelphia, Jen moved to Cincinnati to work for Western & Southern Financial Group in 2004. In addition to the LOMA education, Jen received her MBA from Xavier University, the Project Manager Professional Designation, and the Advanced Leader Bronze and Advanced Communicator Bronze designations from Toastmasters International. She serves in leadership positions at Junior Achievement and the Germania Society of Cincinnati and is active in the United Way of Greater Cincinnati. Within the LOMA Society of Ohio, she has previously held the positions of Program Chair, Secretary and Vice President.

2015 Board Members continued



PROGRAM CO-CHAIR, Cincinnati - Angee Ellis, Western & Southern

Angee Ellis holds her PCS, AIAA, AIAF, AAPA, AIRC, ARA, FLMI, and FFSI designations. She has been employed by Western & Southern in the IT Department as a programmer since 1996. For the past several years, she has worked on the Design Team in Product Implementation. She has been a member of the LOMA Society of Ohio since 1999. Angee lives in Guilford, Indiana with her husband Brad and son Clayton.



PROGRAM CO-CHAIR, Cincinnati - Renee Prevatte, Western & Southern

Renee Prevatte holds her AAPA, ACS, AIAA and AIRC designations. She has been a programmer at Western & Southern since 1996. Renee received her MBA at Northern KY University in 1999. She has been married for 18 years and has two boys, ages 9 and 12. In her free time, she enjoys planning vacations and attending concerts with friends.



COLUMBUS PROGRAM CO-CHAIR - David Plunkett, Nationwide

David Plunkett holds the FLMI and ACS Designations. He has worked for Nationwide since 2010 in multiple roles in the Life New Business area. Previously he worked for JP Morgan Chase, primarily serving high net worth clients, as well as clients of the private bank. He is a graduate of Otterbein College. David enjoys travelling with his wife, Holly, playing guitar, and spending time with family and friends.



COLUMBUS PROGRAM CO-CHAIR - Josh Estep, Nationwide

Josh Estep holds the FLMI, AFSI, and ACS designations. He started with Nationwide in 2010 after graduating from Mount Vernon Nazarene University with majors in Business Administration and Sports Management. Josh's current role is a Sr. Financial Services Technical Lead for Nationwide Retirement Solutions, where he oversees Public Sector projects. He enjoys baseball, basketball, and football and is a HUGE Kentucky Wildcats basketball fan.

2015 Board Members continued



TECHNOLOGY CO-CHAIR - Paul Anhofer, Western & Southern

Paul Anhofer holds the FLMI and ACS designations. Paul has worked at Western & Southern in a variety of Information System developer positions for 31+ years. He is a Xavier University graduate (BSBA, MBA). Paul has been married 28+ years with a daughter at the University of Dayton (Senior) and a daughter at Northern Kentucky University (Junior).



TECHNOLOGY CO-CHAIR - Jenna Haglage, Western & Southern

Jenna holds her FLMI, AAPA, ACS, AIAA, AIRC and ARA designations. Jenna has worked at Western & Southern since 2006. She has worked in W&S Agency, Technical Services - Insurance Operations, and Information Technology. She is currently a Senior Programmer Analyst in IT supporting new product development for the IFS/Integrity annuity line of business.

Educate. Engage. Inspire.



Interested in Membership? Know others interested?

The purpose of LOMA societies is to provide society members, students, insurance professional and financial services professionals with opportunities for continuing industry education, professional growth, networking opportunities, and to increase the recognition of all LOMA designations.

Key points about being a member of the LOMA Society of Ohio:

- ***Listen to some of Ohio's subject matter experts on industry topics affecting your company.*** The Society holds four business luncheons (two in Columbus and two in Cincinnati) each year.
- ***Ever wonder if another company encounters the same issues as your company?*** Connect with industry leaders and insurance and financial services professionals throughout the state of Ohio.
- ***Learn what is going on in the insurance industry in Ohio.*** Receive Society newsletters to keep you informed regarding Society events.
- ***Social Responsibility:*** The Society has been awarded LOMA's Community Service Award numerous times over the years. Our Society continues to support charities. The Society offers two educational scholarships each year, available to members or a family member, subject to the rules of the education scholarship program.
- ***Leadership Opportunities:*** The Society has been awarded LOMA's Communication and Public Relations Award multiple times, as well. Help continue this tradition and broaden your leadership skills as a board or committee member.

Did you know we have over 80 members representing the following companies?

Ameritas Life
Columbus Life
Farmer's New World Life

Lafayette Life
Nationwide
Ohio National Financial Services

State Farm
Western & Southern Life

2015 Charities

Our 2015 charities are:

Mid Ohio Foodbank in Columbus <http://www.midohiofoodbank.org/>

Freestore Foodbank in Cincinnati <http://www.fsfbmedia.org>

Leukemia & Lymphoma Society <http://www.lls.org/>

If you have questions, please reach out to Leslie Miller.



Calendar of Upcoming Society Dates:

April 20 Cincinnati luncheon at Western & Southern

June 3 Columbus luncheon at Easton Brio



Upcoming LIMRA/LOMA Conferences:

LOMA Cyber Security Summit

June 17-19, 2015

Marriott Atlanta Buckhead Hotel & Conference Ctr
Atlanta, Georgia

Social Media Conference for Financial Services

August 19-21, 2015

Hyatt Regency San Francisco
San Francisco, California

2015 LOMA Annual Conference & Conferment

September 9-11, 2015

Sheraton Boston Hotel
Boston, Massachusetts

Critical Illness Insurance Forum

September 28-30, 2015

Walt Disney World Swan
Orlando, FL

Board Contact Information

President - Leslie Miller

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Vice President - Jessica Dowdy

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Secretary - Nicole Frazier

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Treasurer - Chris Shenesky

shenes1@nationwide.com

Membership Chair - Stacey Gipson

stacey.gipson@wslife.com

Education Chair (Cincinnati) - Jennifer Cline

jcline@pipeline.com

Education Chair (Columbus) - Katy Zumsteg

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Columbus Program Co-Chair - David Plunkett

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Columbus Program Co-Chair - Josh Estep

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Cincinnati Program Co-Chair - Angee Ellis

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Cincinnati Program Co-Chair - Renee Prevatte

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Technology Co-Chair - Paul Anhofer

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Technology Co-Chair - Jenna Haglage

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