



# Society Newsletter

3<sup>rd</sup> Quarter 2013  
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P.O. Box 271, Cincinnati, OH 45201-0271  
[www.lomasociety-ohio.org](http://www.lomasociety-ohio.org)



## Letter from the President

It's hard to believe we are in the home stretch of the year already! With only one quarter to go, the LOMA Society of Ohio board is working to finalize our year and plan for 2014. We are planning to launch a new website in the 4<sup>th</sup> quarter and continue to work hard to increase our membership with those that complete LOMA designations in time for our annual membership drive. We plan to kick off 2014 with new payment options including PayPal.

Our Society was well represented at the LOMA Annual Conference. We won all five Outstanding Society Awards (Community Involvement, Membership, Communication, Education and Special Achievement) and had the opportunity to network with Societies from all across the country. We took away many new ideas including opportunities for collection of membership fees, ideas for new society events and where to engage new and different speakers for events. We are looking forward to continuing the dialog on best practices with all of the friends we made from other Societies!

I would also like to welcome new members of our board that are joining us this month (there will be more detail to come about these individuals in our 4<sup>th</sup> quarter newsletter). David Plunkett and Josh Estep from Nationwide have agreed to join us as Columbus Program chairs and we are still looking for one additional member for this role. Chris Shenesky is joining our group as a second Technology Chair. I look forward to welcoming them to the board and all of the great things they can help us with in the coming months!

As always, I would like to thank you for your membership and dedication to the LOMA Society of Ohio. It is our members that make us great!

Leslie Miller, FLMI, AFSI, AIRC, ACS  
President, LOMA Society of Ohio

### INSIDE THIS ISSUE

- 1** Letter from the President
- 2** Cincinnati Fall Luncheon
- 3** Leadership Opportunity
- 3** Columbus Fall Luncheon
- 3** Scholarships
- 4** LOMA Annual Conference
- 5** Membership
- 5** 2013 Charities
- 6** Calendar
- 6** Board Contact Information



## Interested in a Leadership Opportunity?

*We are looking for a new Columbus Program co-chair to plan the Columbus events. Tiffany Bullard and Christine Fuller are both moving to other opportunities and will no longer continue to be on the board. Tiffany has agreed to stay on and assist with the Columbus Fall luncheon. David Plunkett and Josh Estep from Nationwide have agreed to join us as Columbus program chairs and we are still looking for one additional member for this role. If you are interested, please contact Leslie Miller. Good luck in your endeavors Tiffany & Christine! Welcome David & Josh!*

## Columbus Fall Luncheon

Plans are underway for the fall Columbus luncheon. Look for information on this luncheon to arrive in your email in the coming weeks.

## Scholarships

The LOMA Society of Ohio (LSO) is proud to continue its tradition of providing two scholarships each year to students furthering their education.

The first scholarship was awarded to Olivia Anhofer, daughter of Paul Anhofer, LSO's Technology Chair. Olivia is studying Chemical Engineering at the University of Dayton. In addition to maintaining excellent academic achievements, Olivia has already demonstrated her aptitude to lead in her field as she has held leadership positions with the Society of Women Engineers, American Institute of Chemical Engineers, and Women in Engineering.



The second scholarship was awarded to Daniel Hagedorn, son of Joanie Hagedorn, LSO's Membership Chair. Daniel is studying History at Northern Kentucky University. While maintaining his academics, Daniel spends his free time mentoring and advising freshmen for academic success both inside and outside the Honors Program. He is also a member of Alpha Phi Omega, a national service fraternity, serving on the Standards Committee.

Congratulations to Olivia & Daniel!

If you have questions, please contact Jennifer Cline or Katy Zumsteg.

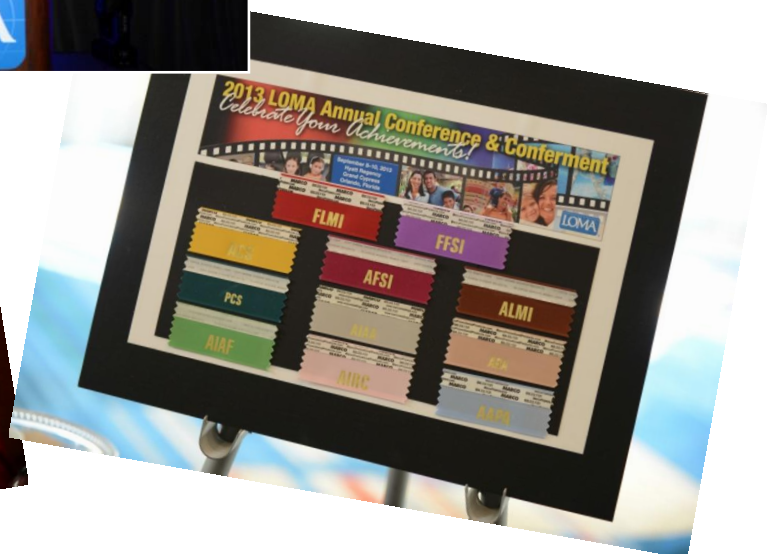


**Educate. Engage. Inspire.**

## 2013 LOMA Annual Conference

Our Society won all five Outstanding Society Awards (Community Involvement, Membership, Communication, Education and Special Achievement) and had the opportunity to network with Societies from all across the country. We are looking forward to continuing the dialog on best practices with all of the friends we made from other Societies!

[Click here to see video highlights from the 2013 Conference.](#)





## Interested in Membership? Know others interested?

The purpose of LOMA societies is to provide society members, students, insurance professional and financial services professionals with opportunities for continuing industry education, professional growth, networking opportunities, and to increase the recognition of all LOMA designations.

Key points about being a member of the LOMA Society of Ohio:

- **Listen to some of Ohio's subject matter experts on industry topics affecting your company.** The Society holds four business luncheons (two in Columbus and two in Cincinnati) each year.
- **Ever wonder if another company encounters the same issues as your company?** Connect with industry leaders and insurance and financial services professionals throughout the state of Ohio.
- **Learn what is going on in the insurance industry in Ohio.** Receive Society newsletters to keep you informed regarding Society events.
- **Social Responsibility:** The Society has been awarded LOMA's Community Service Award numerous times over the years. Our Society continues to support charities. The Society offers two educational scholarships each year, available to members or a family member, subject to the rules of the education scholarship program.
- **Leadership Opportunities:** The Society has been awarded LOMA's Communication and Public Relations Award multiple times, as well. Help continue this tradition and broaden your leadership skills as a board or committee member.

Did you know we have over 90 members representing the following companies?

Ameritas Life  
Columbus Life  
Farmer's New World Life  
Hartford Life

Lafayette Life  
Nationwide  
Ohio National Financial Services

Protective Life  
State Farm  
Western & Southern Life

## 2013 Charities

Our 2013 charities are:

Mid Ohio Foodbank in Columbus <http://www.midohiofoodbank.org/>

Freestore Foodbank in Cincinnati <http://www.fsfbmedia.org>

Ronald McDonald House (Cincinnati & Columbus) <http://www.rmhc.com/>

If you have questions, please reach out to Leslie Miller.



## Calendar of Upcoming Society Dates:

October /November                      Columbus Fall luncheon



### Upcoming LIMRA/LOMA Conferences:

#### Customer Service Conference

March 26-28, 2014  
Disney Boardwalk Inn  
Orlando, Florida

#### The Life Insurance Conference

April 7-9, 2014  
Chicago Marriott Downtown Magnificent Mile  
Chicago, Illinois

#### The Retirement Industry Conference

April 9-11, 2014  
Chicago Marriott Downtown Magnificent Mile  
Chicago, Illinois

#### ACORD LOMA Forum 2014

May 4-6, 2014  
Rosen Shingle Creek  
Orlando, Florida

See a full schedule of LIMRA/LOMA Conferences at <http://www.loma.org/events/eventsbydate.aspx>.

## Board Contact Information

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Questions or comments about the newsletter? Contact the Secretary, Nicole Frazier